

## STRATEGIC AND TACTICAL PROCUREMENT

### PROCUREMENT CATEGORY MANAGEMENT, FUNDAMENTAL TOOLS AND METHODS

The objective of this course is to foster a structured approach to formulating and implementing an effective procurement strategy.

TARGET GROUP: Newcomers to procurement function with basic business knowledge, candidates on a lateral move into a strategic procurement role, new buyers in a category management organization (Lead Buyers), buyers in cross-functional/project roles

TRAINING METHODS: Lectures, group discussion, case studies, group work

TRAINER: Hanno Dettlof

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#### Strategic Procurement

- Definition: strategic procurement
- Objectives and organizational aspects
- Objectives of category management in procurement
- Stakeholder management

#### The Process to Develop Procurement Strategy

- The 7 steps to formulate procurement strategy
- Analysis, formulation, and implementation
- Definition of internal and external analysis
- The category dossier

#### Portfolio Management

- Theoretical introduction to the concept
- Materials portfolio
- Supplier portfolio
- Group exercise with selected categories
- Definition of norm strategies

#### **Procurement Levers**

- 7 methods to reduce procurement costs
- Allocation of selected levers to norm strategies
- Overview of common levers and characteristics
- 10 top saving initiatives

#### Introduction to Supplier Relation Management

- Definition and objectives
- Supplier identification and selection
- Supplier evaluation
- The supplier development principle

#### Selling a Strategy to Stakeholders

- 9 steps for a successful supply strategy presentation
- Introduction to a template for a category strategy

#### **Measuring Procurement Success**

- Savings vs. cost avoidance
- Contribution of procurement cost & value
- Saving guidelines
- KPI definition
- Reporting requirements with examples in Excel
- Performance level tracking principle
- Dupont model
- Implementation planning and initiative tracking



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